



REFERRAL FOR SERVICES

7900 Excelsior Blvd., Ste 200 • Hopkins, MN 55343
 Phone: 952.658.8995 • Fax: 952.777.2263

Intake Date: _____

Client Information

| | |
|------------------------------|--|
| Client Name: _____ | DOB: _____ |
| Street Address: _____ | Phone: _____ |
| City: _____ | Language: _____ |
| State: _____ Zip Code: _____ | Gender: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Other |

Health Information

Dx: _____

Insurance Information

| | |
|--|---------------------|
| PMI #: _____ | Insurance: _____ |
| Waiver: <input type="checkbox"/> EW <input type="checkbox"/> CADI <input type="checkbox"/> CAC <input type="checkbox"/> AC <input type="checkbox"/> DD <input type="checkbox"/> BI <input type="checkbox"/> None | Insurance ID: _____ |

Services Requested

| In-Home Services | | |
|--|--------------------|----------------------|
| Type of Service | Hours per day/week | Comments/Description |
| <input type="checkbox"/> PCA | _____ day | |
| <input type="checkbox"/> HMK | _____ week | |
| <input type="checkbox"/> ICLS | _____ week | |
| <input type="checkbox"/> IHS Services: | _____ week | |
| <input type="checkbox"/> w/training <input type="checkbox"/> w/o training <input type="checkbox"/> w/family training | | |
| <input type="checkbox"/> Respite | _____ week | |
| <input type="checkbox"/> Night Supervision | _____ week | |
| <input type="checkbox"/> Chore Services (please specify) | _____ week | |
| <input type="checkbox"/> Housing Stabilization | _____ week | |
| <input type="checkbox"/> consultation <input type="checkbox"/> transition <input type="checkbox"/> sustaining | | |
| <input type="checkbox"/> Other services | _____ week | |

| Transportation | Comments/Description |
|---|----------------------|
| <input type="checkbox"/> Medical Transportation | |
| <input type="checkbox"/> Community Transportation | |

| Social Services | Comments/Description |
|---|----------------------|
| <input type="checkbox"/> MNsure Assistance | |
| <input type="checkbox"/> Assistance with Applications | |

Case Manager/Care Coordinator Information

| | |
|----------------------------------|--------------|
| CM/CC Name: _____ | Phone: _____ |
| CM/CC Email: _____ | Fax: _____ |
| How did you hear about us? _____ | |

Additional Information

| | | |
|--------------------------------------|--|---|
| Caregiver Gender Preference? | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, please check: <input type="checkbox"/> M <input type="checkbox"/> F |
| Client lives alone? | <input type="checkbox"/> Yes <input type="checkbox"/> No | If no, please list: _____ |
| Pets in the Household? | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, please list: _____ |
| Current smoker? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Does anyone else in the household smoke? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Hx of SPMI? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hx of violence? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is client a registered sex offender? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Guns at Home? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Free Parking? <input type="checkbox"/> Yes <input type="checkbox"/> No |



Comments/Notes